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EDUCATION	
July 2019	Master of Business Administration
Kennesaw, GA	Kennesaw State University
	summa cum laude
December 2004	Doctor of Pharmacy
Columbia, SC	University of South Carolina College of Pharmacy
	magna cum laude
May 2000	Bachelor of Science in Biological Sciences
Clemson, SC	Clemson University
	summa cum laude
PRESENTATIONS	
September 2024	Kaiser Permanente Risk and Safety Assessment-Vanderbilt Case Review
Los Angeles, CA	and Learning
	California Hospital Patient Safety Organization (CHPSO)
June 2024	Psychological Safety
Los Angeles, CA	ACHE of Southern California
June 2024	ISMP 2024: Forward Facing Strategies for the Future of Medication Safety
Portland, OR	ASHP Pharmacy Futures Summer Meeting
February 2024	Intelligent Automation (IA) for Patient Safety and Beyond
San Diego, CA	CSHP Pacific Coast Patient Safety Conference
October 2023	Medication Safety 101
Pasadena, CA	Kaiser Permanente School of Medicine
March 2023	Human Factors Engineering to Mitigate Risk to Patient Safety
Napa, CA	CSHP Pacific Coast Patient Safety Conference
December 2022	Clinical Decision Support (CDS) in Transplant Patients
Las Vegas, NV	ASHP Midyear Clinical Meeting
December 2022	Moderator: Track of Success: Trends and Innovation in Supply Chain
Long Beach, CA	Management
	ACHE of Southern California
November 2022	High Reliability
Los Angeles, CA	Kaiser Permanente's Advanced Patient Safety Program

June 2022 Phoenix, AZ	Learning from our Mistakes: Engaging the Next Generation of Medication Safety Leaders ASHP Summer Meeting
December 2021	National Standardization of Regional Medication Error Reporting Tools
Orlando, FL	ASHP Midyear Clinical Meeting
December 2021	Implementing and Sustaining a Just Culture
Orlando, FL	ASHP Midyear Clinical Meeting
November 2021 Los Angeles, CA	Proactive/Reactive Risk Assessment & Medication Error Investigation/Analysis ASHP Medication Safety Scholars Program
November 2021	High Reliability Organizations - Panelist
Los Angeles, CA	Advanced Patient Safety Program – Kaiser Permanente
September 2021	Medication Safety 101
Phoenix, AZ	University of Arizona – guest lecturer to pharmacy students
August 2021	Assessing the Problem
Los Angeles, CA	Improvement Advisor Program – Kaiser Permanente
February 2021 Los Angeles, CA	Safety in the Era of COVID Across the Spectrum of Care - Panelist Healthcare Executives of Southern California and National Capital Healthcare Executives
December 2020	Human Factors and Medication Safety
Los Angeles, CA	ASHP Midyear Clinical Meeting
December 2018	Implementing a Quality Hub for an EMR Go-Live
Anaheim, CA	ASHP Midyear Clinical Meeting
December 2017	Session Moderator – ASHP Safety and Quality Pearls Session
Orlando, FL	ASHP Midyear Clinical Meeting
September 2017	Healthcare IT and PI Journey-New Leadership Competencies
Verona, WI	Epic User Group Meeting
June 2017	Technology Integration: Capturing the Full Safety Potential
Atlanta, GA	Medication Safety Officers Society Member Briefing
April 2017	Medication Safety and Regulatory Readiness for Medical Residents
Atlanta, GA	Kennestone Hospital GME Grand Rounds
December 2016	Transformers of Medication Safety
Las Vegas, NV	ASHP Midyear Clinical Meeting
October 2016	Regulatory Readiness 2016
Atlanta, GA	Pharmacist Continuing Education – WellStar Health System

October 2016	Medication History Specialists in the ER: Improving Admission Med Rec
Atlanta, GA	Southeast Epic User Group Meeting
October 2016	Smart Pump Technology: Capturing the Full Safety Potential
Atlanta, GA	<i>Atlanta Academy of Institutional Pharmacy</i>
September 2016	Medication History Specialists in the ER: Improving Admission Med Rec
Verona, WI	<i>Epic User Group Meeting</i>
September 2016	Order Set Governance 2.0
Verona, WI	<i>Epic User Group Meeting</i>
July 2016	Medication Safety Tools and Med Rec Drools
Amelia Island, FL	Georgia Society of Health System Pharmacists Summer Meeting
April 2016 Atlanta, GA	Smart Pump Technology: Capturing the Full Safety Potential ISMP Webinar
April 2016	Improving Patient Care with Better Heparin Protocols
Verona, WI	<i>Epic Xperts Group Meeting</i>
December 2015	Medication Safety Liaisons: A Conduit for Change
New Orleans, LA	ASHP Midyear Clinical Meeting
September 2015	Guidelines for Safer Heparin Weight Based Dosing
Verona, WI	Epic User Group Meeting
June 2014	Ghosts of Errors Past and Medication Safety – In the Know?
Las Vegas, NV	ASHP Summer Meeting Medication Safety Networking Session
February 2014	Regulatory Readiness
Marietta, GA	ACPE Continuing Education for WellStar Pharmacists/Technicians
September 2013	Medication Reconciliation: In the Right Hands
Nashville, TN	Annual AMSN Conference
December 2012	An LTG of Med Safety
Las Vegas, NV	Medication Safety and Quality Pearl – ASHP Midyear Clinical Meeting
October 2012	Medication Reconciliation: In the Right Hands
Asheville, NC	Western NC Healthcare Quality Conference
December 2011	To Be or Not to Be: A Corporate Med Safety?
New Orleans, LA	<i>Medication Safety and Quality Pearl – ASHP Midyear Clinical Meeting</i>
November 2011 Winston Salem, NC	Medication Safety and You ACPE Continuing Education for Forsyth Medical Center Pharmacists/Technicians

October 2011 Greensboro, NC	Improving Medication Safety via a Just Culture North Carolina Association of Pharmacists Annual Meeting
September 2008 Winston Salem, NC	SNS and ChemPack Overview ACPE Continuing Education for Forsyth Medical Center Pharmacists/Technicians
June 2008 Winston Salem, NC	Bioterrorism Education for Forsyth Medical Center Pharmacy Staff
October 2007 Winston Salem, NC	Serotonin Syndrome: Real or Theoretical? ACPE Continuing Education for Forsyth Medical Center Pharmacists/Technicians
December 2004 Orlando, FL	Evaluation of Dual Antidepressant Therapy ASHP Mid-Year Clinical Meeting Poster Presentation
October 2004 Morgantown, WV	Evaluation of Dual Antidepressant Therapy Pharmacy Student Research Conference – Eastern States
May 2004 Columbia, SC	The Use of Linezolid in Nosocomial Pneumonia for Serious Gram-Positive Organisms <i>Clinical Seminar Presentation</i>
RESEARCH 2004 Columbia, SC	Evaluation of Dual Antidepressant Therapy WJB Dorn Veterans Affairs Hospital
PUBLICATIONS October 2021	Just Culture Toolkit ASHP Medication Safety Section Advisory Group – ASHP Website
August 2018	The Case for Medication Safety Officers (MSO) <i>ISMP White Paper; contributing editor</i>
May 2017	Identifying Medication Safety Risk ASHP/ISMP Medication Safety Certificate Program
May 2015	High Alert Medication Checklist ASHP Website
October 2012	Cover story for Pharmacy Today magazine
EMPLOYMENT	
August 2023-present	Chapman University School of Pharmacy Faculty: Medication Safety Elective Course
December 2019-	Kaiser Permanente Executive Director, Pharmacy Quality and Medication Safety

- Multidisciplinary collaboration with nursing, pharmacy and physicians to identify patient/medication safety issues, develop solutions and implement change enterprise wide • Oversight and management of Intelligent Automation (IA) portfolio and executive sponsor for various AI (Artificial Intelligence) projects for national pharmacy services Oversight of workplace safety for national pharmacy services • Oversight of Shortage, Recall and FDA Medwatch program division of Drug **Information Services** Business owner for Outpatient Clinical Services Business owner for opioid quality work Pharmacy representative on KPNQC, NSC, SERCIT, medication reconciliation at transitions of care committees Standardization across the regions of error reporting tools and interview forms for medication events Optimization of outpatient/mail order error reporting tool, including creation of a module for documentation of pharmacist corresponding responsibility Creation and operationalization of medication event guidelines for the enterprise Utilization of ISMP's assessments to drive standardization and safety Dashboard creation for medication safety metrics for all enterprise venues of care Development of process for high harm events to ensure learning and transportability across the enterprise Co-chair of event reporting workgroup of the National Safety Committee Manage \$2M plus budget Wellstar Health System Executive Director, Medication Safety (April 2019-November 2019); Director, September 2013 – November 2019 Medication Safety (October 2016-April 2019), Medication Safety Officer Marietta, GA (September 2013-October 2016) Multidisciplinary collaboration with nursing, pharmacy and physicians to identify patient/medication safety issues, develop solutions and implement change system wide WellStar Application Resolution Prioritization – Willow leader Developed Medication History Specialist program in four ED's in system Program manager for system medication safety quality transformation initiative Ensure/maintain compliance with all regulatory agencies including The Joint Commission Medication Use Policy Subcommittee chairman Connect Order Sets and Maintenance Committee chairman Infusion pump and drug library chairman – pharmacy leader for CareFusion Alaris pump implementation
 - Instituted MUSIC (Medication Use System Improvement Committee) at five acute care facilities and one nursing home
 - Instituted pharmacy Medication Safety Liaisons program at each acute care facility to operationalize med safety projects
 - Report medication error/adverse drug reaction data to the Pharmacy and Therapeutics committee quarterly, and other committees as requested

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- Conduct proactive risk assessments via ISMP's Quarterly Action Agendas and conduct quarterly walk-abouts to assess staff responses to medication safety issues and/or regulatory issues
- Publish quarterly medication safety newsletter
- Assist facilities in obtaining compliance with ISMP Targeted Best Practices
- Precept PGY1 pharmacy practice residents, 4th year pharmacy students
- Education to nursing and nursing residency program on medication safety quarterly
- Pharmacy champion Epic electronic medical record
- Review medication errors to identify process improvement initiatives and implement system wide
- Member of multiple medication/patient safety committees including facility patient safety committees, system safety/quality committee, system regulatory readiness committee, system nursing shared governance

Novant Health

Staff Pharmacist, PRN

January 2013 – September 2013 Winston Salem, NC

- Enter prescription data and check unit dose items
- Consult with medical providers to enhance drug therapy and safety
- Provide pharmacokinetic consults

Novant Health

Medication Safety Manager – Novant Health

- February 2010 December 2012 Winston-Salem, NC
- Pharmacy champion Epic electronic medical record integration
- Multidisciplinary collaboration with nursing, pharmacy and physicians to identify patient/medication safety issues, develop solutions and implement change corporate wide
- Business owner of metrics for Novant's long term goal of medication safety
- Instituted MUSIC (Medication Use System Improvement Committee) at thirteen acute care facilities
- Created and co-chaired corporate medication safety subcommittee of Pharmacy and Therapeutics committee
- Ensured/maintained compliance with all regulatory agencies including The Joint Commission
- Reported medication error/adverse drug reaction data to the Pharmacy and Therapeutics committee quarterly
- Reviewed all medication errors to identify process improvement initiatives and implemented corporate wide
- Conducted proactive risk assessments via ISMP's Quarterly Action Agendas and conducted quarterly walk abouts to assess staff responses to medication safety issues and/or regulatory issues
- Published quarterly medication safety newsletter
- Chair of Forsyth Medical Center's MUSIC (2010-2011)
- Member of multiple medication/patient safety committees including TR order set committee, Novant P&T, IMAC, SMRT2, Novant medication use policy subcommittee, Novant corporate order set subcommittee, corporate

risk management team, corporate anticoagulation team, corporate allergies team, corporate regulatory team, BCH, GWM First Do No Harm Committee

Precepted PGY1 pharmacy practice residents, 4th year pharmacy students

April 2009 – February
2010Medication Safety Coordinator – Greater Winston Salem Market and
Thomasville Medical CenterWinston-Salem, NC

- Multidisciplinary collaboration with nursing, pharmacy and physicians to identify patient/medication safety issues, develop solutions and implement change region wide
- Ensured/maintained compliance with all regulatory agencies including The Joint Commission
- Co-lead of multidisciplinary TJC Readiness team
- Reported medication error/adverse drug reaction data to the Pharmacy and Therapeutics committee quarterly
- Reviewed all medication errors to identify process improvement initiatives and implemented region wide
- Conducted proactive risk assessments via ISMP's Quarterly Action Agendas and conducted quarterly walk abouts to assess staff responses to medication safety issues and/or regulatory issues
- Chair of medication safety/medication reconciliation subcommittee
- Published quarterly medication safety newsletter
- Member of multiple medication/patient safety committees including TR order set committee, P&T, IMAC, SMRT2, NH corporate falls team, FMC nursing patient safety committee, FMC Institutional Review Board, FMC/MPH Clinical Practice Committee, TMC medication/nutrition committee

May 2007 – December 2012	Wingate University
Winston Salem, NC	Clinical Assistant Professor of Pharmacy
	 Precepted fourth year Doctor of Pharmacy candidates
November 2007 – April 2008	Wake Forest University Baptist Medical Center Staff Pharmacist, PRN
Winston-Salem, NC	 Entered prescription data, checked sterile products and unit dose items and managed the activities of satellite technicians
	 Consulted with medical providers to enhance drug therapy and safety
	 Provided pharmacokinetic consults
September 2006 –	Forsyth Medical Center
April 2009	Investigational Drug Studies Clinical Specialist
Winston-Salem, NC	Investigational Drug Studies Responsibilities:
	 Reviewed study protocols, developed pharmacy dispensing protocols and study binder and provided in-services for pharmacy staff
	 Collaborated with research groups and principal investigators
	 Properly maintained study drug and supplies
	• Obtained information about outside drug studies for current inpatients and

provided information to the patient's medical staff

- Primary reviewer for Institutional Review Board (IRB) and attended all meetings
- Met with sponsors' representatives and study personnel at site selection, initiation, monitoring and closeout visits
- Determined exact pharmacy fees and communicated fees to research group
- Assisted in the preparation and dispensing of investigational drugs
- Monitored and reconciled study records for active patients on a daily basis, which included drug preparation logs, drug accountability logs and workcards
- Monitored pharmacists' competency annually
- Provided two drug study orientation sessions to new pharmacists
- Performed chart reviews monthly
- Managed the investigational drug studies technician
- Precepted Wingate University pharmacy students and Forsyth Medical Center pharmacy practice residents

Medication Safety Responsibilities:

- Investigated medication errors and identified and helped implement ways to change and/or improve processes
- Followed recommendations from ISMP to develop guidelines and processes worked with entire healthcare team on implementation
- Led MUSIC medication safety sub-committee
- Pharmacy contact Journey error reporting system
- Editorial staff for medication safety newsletter
- Worked on medication safety initiatives TR wide involved entire healthcare team in implementation
- Established a policy and procedure for Suboxone[®]
- Established a policy and procedure for the TOUCHTM Prescribing Program for natalizumab (TYSABRI[®])
- Member of the MUSIC committee, Order Set Committee, Novant Corporate Falls Team
- Communicated with nurse managers and physicians about specific errors
- Reviewed adverse drug reactions and unapproved abbreviation use
- Pharmacy & Therapeutics newsletter article entitled "Changes in Procedures Due to Medication Errors"
- Pharmacy & Therapeutics newsletter article entitled "TYSABRI[®]"

Miscellaneous Responsibilities:

- Provided assistance to kinetics service
- Participated and prepared minutes for the MUSIC committee
- Prepared minutes for pharmacy and Therapeutics (P&T) Committee; also served as part of the P&T Newsletter editorial review staff
- Pharmacy representative on the Oncology Joint Practice Committee and Cancer Committee (until 4/08)
- Pharmacy representative on the Medical Records Review Committee and Clinical Practice Council
- Emergency Management Work Group pharmacy representative ChemPack Chairman – established a Triad Region policy and procedure for the ChemPack process
- Pharmacy representative on Forsyth County pandemic influenza planning committee

	 Participated on the Clinical Trials Steering Committee and Pharmacy Practice Residency Committee Co-chaired pharmacy's Unit Continuous Improvement Council - served on the pharmacy engagement focus group Entered prescription data, checked unit dose items and consulted with medical providers to enhance drug therapy and safety Scheduling for clinical staff
May 2005- September 2006 Winston-Salem, NC	 Wake Forest University Baptist Medical Center Staff Pharmacist – Critical Care Entered prescription data, checked sterile products and unit dose items and managed the activities of satellite technicians Consulted with medical providers to enhance drug therapy and safety Provided pharmacokinetic consults Clinical trials liaison Participated on Code Blue team Cross-trained in Emergency Department Attended inservices, skills development classes and ICU discussion series for skills maintenance and enhancement of knowledge Recorded and organized area meeting minutes and maintained area bulletin board
August 2005- July 2007 Lexington, NC	 Medical Park Pharmacy (Retail Pharmacy) <i>Pharmacist</i> Entered prescription data, filled prescriptions and verified prescriptions filled by the technicians Counseled patients on their prescription medications as well as over-the-counter medications
December 2004- May 2005 Columbia, SC	 Walgreens Pharmacy Pharmacist Entered prescription data, handled insurance issues and verified prescriptions filled by the technicians Counseled patients on their prescription medications as well as over-the-counter medications
December 2004- May 2005 Columbia, SC	 Palmetto Health Richland <i>Clinical Staff Pharmacist</i> Staffed in the unit dose and sterile product preparation area Additional duties included serving as a clinical pharmacist in the drug information center, adult critical care team and pediatric team Member of the Medication Usage Evaluation committee and prepared reports on medications requested by house staff for addition to formulary for presentation at MUE meetings
July 2000- April 2001 Columbia, SC	Carolina Research Associates <i>Clinical Research Study Coordinator</i> Hypertension. Searle. July, 2000 – April, 2001 Hyponatremia. Pfizer. September, 2000 – April, 2001 Hypertension. Novartis. July, 2000

	 Hyperphosphatemia. Shire. July, 2000 – April, 2001 Hyperparathyroidism Secondary to ESRD. Amgen. July, 2000 – April, 2001 Anemia Secondary to ESRD. Amgen. July, 2000 – January, 2001 Hypertension. Searle. July, 2000 Diabetes. Novartis. July, 2000 – April, 2001 Diabetes. AstraZeneca. September, 2000 – April, 2001 Hypertension. Bristol-Myers Squibb. November, 2000 – April, 2001 Recruited patients for studies Gathered baseline demographics and study objective parameters Maintained case report data on individual study subjects Administered study medications Maintained regulatory documents and assisted principal investigator
HONORS 2015 2007	WellStar Health System – Safety Hero Award Cambridge Who's Who Among Executive and Professional Women in the Pharmaceutical Industry
ORGANIZATIONAL MEMBERSHIPS	
2024-present	ASHP Section of Digital and Telehealth Practitioners Working Group
2024-present	FDA Drug Safety and Risk Management (DSaRM) Advisory Committee
2024-present	South Shore Yacht Club
2023	Vizient Pharmacy Network-Quality, Safety and Compliance Committee
2022-present	Junior League of Orange County
2022-present	ASHP Foundation – Pharmacy Leadership Academy Faculty, Leading System Reliability: Safety and Quality Module
2021, 2023	ISMP Expert Advisory Panel Member – Targeted Best Practices
2021-2022	BD Advisory Board – Intelliport Technology
2021-present	ASHP Medication Safety Scholars Faculty Review Panelist
2020-present 2023-present 2024	Southern California Association of Healthcare Executives OC Programming Committee OC Programming Committee-Vice Chair of Networking
2020-2022	Junior League of Long Beach
2018-2019 2019	Georgia Association of Healthcare Executives Programs Committee

2018-present	American College of Healthcare Executives
2017-2019	Breakthrough House Board of Directors
2019	Secretary
2017-2019	Shepherd Center Society
2014-2017	WellStar Women in Leadership
2014-2019	Atlanta Academy of Institutional Pharmacy
2014-2016	Board Member at Large
2014-2019	Georgia Society of Health-System Pharmacists
2014-2019	Junior League of Atlanta
2017-2018	Wellspring
2015-2016	Ronald McDonald House
2014-2015	Social Committee
2014-present	Medication Safety Officers Society
2015-2018	Advisory Board to ISMP
2017-2018	Order set guidelines development
2011-2013	American Society of Medication Safety Officers
2008-2013	Forsyth County Pandemic Influenza Planning Committee
2006-2013	Junior League of Winston-Salem
2011-2013	Sara Lee Center for Women's Health
2010-2011	Chat & Snack at Brenners Children's Hospital
2007-2010	Mentor for high school student
2007	Cookies/gift bags for Kay B. Reynolds' nursing home
2006	Chat & Snack at Forsyth Medical Center's NICU
2006	"Read To Me" Festival participant
2006-2013	Northwest AHEC Association
2005-2013	North Carolina Association of Pharmacists
2011	Medication Safety Round Table Moderator – 2011 Annual Convention
2010	Medication Safety Round Table Moderator – 2010 Annual Convention
2006-2013	Disaster Preparedness and Public Health Committee
2005-2013	North Carolina SMAT (State Medical Assistance Team)
2007	Antibiotic Formulary Review – Treatments for Potential Bioterrorism Agents
2007	Antidiarrheal Formulary Review
2006-2013	Pharmacy Committee – State Office of Emergency Medical Services
2006-2010	Responsible for maintaining pharmacy trailer for Triad Region
2006	Preparation of Influenza CE for team members

2005	Deployed to Waveland, MS and spent 10 days serving Hurricane Katrina victims
2001-present	American Society of Health-System Pharmacists
2019-2021	Reviewer – Best Practice Awards
2017	Moderator – Safety and Quality Pearls Session, MCM
2017-2018	Immediate Past Chair – Sectional Advisory Committee – Medication Safety
2016-2017	Chair – Sectional Advisory Committee – Medication Safety
2012-present	Sectional Advisory Committee – Medication Safety
2011	Judge for ASHP New Practitioner Poster Recognition Program
2011-2012	Section of Inpatient Care Practitioners – Education Steering Committee
2004-2005	Student Forum – Technology and Publications Subcommittee
2003-2004	Student Member – Council on Professional Affairs

LICENSURE/	
CERTIFICATES/	
TRAINING	
2018	A3 Thinking
2018	Certified Professional in Patient Safety (CPPS)
2018	IHI Basic Certificate in Quality and Safety
2018	Healthcare Performance Improvement (HPI) – Root Cause Analysis
2014	Lean Six Sigma Green Belt Certification
2014	Lean Six Sigma Yellow Belt Certification
2014-present	Georgia Registered Pharmacist
2013-present	New York Registered Pharmacist
2006	State Medical Assistance Team II Certification
2006	Federal Emergency Management Agency Emergency Management Institute:
	IS-00100, IS-00200, IS-00700, IS-00800
2005-2017	North Carolina Registered Pharmacist
2005-present	South Carolina Registered Pharmacist