

Our STN: BL 125812/0

BLA APPROVAL

December 19, 2024

Humacyte Global, Inc.
Attention: (b) (4)
(b) (4)

Dear (b) (4)

Please refer to your Biologics License Application (BLA) received December 11, 2023, submitted under section 351(a) of the Public Health Service Act (PHS Act) for acellular tissue engineered vessel-tyod.

LICENSING

We are issuing Department of Health and Human Services U.S. License No. 2336 to Humacyte Global, Inc., Durham, North Carolina, under the provisions of section 351(a) of the PHS Act controlling the manufacture and sale of biological products. The license authorizes you to introduce or deliver for introduction into interstate commerce, those products for which your company has demonstrated compliance with establishment and product standards.

Under this license, you are authorized to manufacture the product acellular tissue engineered vessel-tyod, which is indicated for use in adults as a vascular conduit for extremity arterial injury when urgent revascularization is needed to avoid imminent limb loss, and autologous vein graft is not feasible.

The review of this product was associated with the following National Clinical Trial (NCT) numbers: NCT03005418 and NCT05873959.

MANUFACTURING LOCATIONS

Under this license, you are approved to manufacture acellular tissue engineered vesseltyod at your facility located at Humacyte Global Inc., Durham, North Carolina. You may label your product with the proprietary name SYMVESS and market it in the final container containing (b) (4) of (b) (4) Phosphate Buffered Saline (b) (4) and a single acellular tissue engineered vessel that is 42 cm in length.

ADVISORY COMMITTEE

We did not refer your application to the Cellular, Tissue, and Gene Therapies Advisory Committee because our review of information submitted in your BLA, including the clinical study design and trial results, did not raise concerns or controversial issues that would have benefited from an advisory committee discussion.

DATING PERIOD

The dating period for acellular tissue engineered vessel-tyod shall be 18 months from the date of manufacture when stored at 2-8°C. The date of manufacture shall be defined as the date of sealing of the drug product in its final container with the final formulation. We have approved the stability protocol in your license application for the purpose of extending the expiration dating period of your drug product under 21 CFR 601.12.

FDA LOT RELEASE

Please submit protocols showing results of all applicable tests. You may not distribute any lots of product until you receive a notification of release from the Director, Center for Biologics Evaluation and Research (CBER).

BIOLOGICAL PRODUCT DEVIATIONS

You must submit reports of biological product deviations under 21 CFR 600.14. You should identify and investigate all manufacturing deviations promptly, including those associated with processing, testing, packaging, labeling, storage, holding and distribution. If the deviation involves a distributed product, may affect the safety, purity, or potency of the product, and meets the other criteria in the regulation, you must submit a report on Form FDA 3486 to the Director, Office of Compliance and Biologics Quality, electronically through the eBPDR web application or at the address below. Links for the instructions on completing the electronic form (eBPDR) may be found on CBER's web site at https://www.fda.gov/vaccines-blood-biologics/report-problem-center-biologics-evaluation-research/biological-product-deviations:

Food and Drug Administration
Center for Biologics Evaluation and Research
Document Control Center
10903 New Hampshire Ave.
WO71-G112
Silver Spring, MD 20993-0002

MANUFACTURING CHANGES

You must submit information to your BLA for our review and written approval under 21 CFR 601.12 for any changes in, including but not limited to, the manufacturing, testing, packaging or labeling of acellular tissue engineered vessel-tyod, or in the manufacturing facilities.

LABELING

We hereby approve the draft content of labeling including the Package Insert submitted under amendment 67, dated August 8, 2024, and the draft package and container labels submitted under amendments 29 and 53, dated May 10, 2024 and July 3, 2024.

CONTENT OF LABELING

As soon as possible, but no later than 14 days from the date of this letter, please submit the final content of labeling (21 CFR 601.14) in Structured Product Labeling (SPL) format via the FDA automated drug registration and listing system, (eLIST) as described at http://www.fda.gov/ForIndustry/DataStandards/StructuredProductLabeling/default.htm. Content of labeling must be identical to the Package Insert submitted on August 8, 2024. Information on submitting SPL files using eLIST may be found in the guidance for industry SPL Standard for Content of Labeling Technical Qs and As at http://www.fda.gov/downloads/Drugs/GuidanceComplianceRegulatoryInformation/Guidances/UCM072392.pdf.

The SPL will be accessible via publicly available labeling repositories.

PACKAGE AND CONTAINER LABELS

Please electronically submit final printed package and container labels identical to the package and container labels submitted on May 10, 2024 and July 3, 2024, according to the guidance for industry *Providing Regulatory Submissions in Electronic Format* — Certain Human Pharmaceutical Product Applications and Related Submissions Using the eCTD Specifications at https://www.fda.gov/downloads/drugs/guidancecompliance-regulatoryinformation/guidances/ucm333969.pdf.

All final labeling should be submitted as Product Correspondence to this BLA, STN BL 125812/0 at the time of use and include implementation information on Form FDA 356h.

ADVERTISING AND PROMOTIONAL LABELING

You may submit two draft copies of the proposed introductory advertising and promotional labeling with Form FDA 2253 to the Advertising and Promotional Labeling Branch at the following address:

Food and Drug Administration
Center for Biologics Evaluation and Research
Document Control Center
10903 New Hampshire Ave.
WO71-G112
Silver Spring, MD 20993-0002

You must submit copies of your final advertising and promotional labeling at the time of initial dissemination or publication, accompanied by Form FDA 2253 (21 CFR 601.12(f)(4)).

All promotional claims must be consistent with and not contrary to approved labeling. You should not make a comparative promotional claim or claim of superiority over other products unless you have substantial evidence or substantial clinical experience to support such claims (21 CFR 202.1(e)(6)).

ADVERSE EVENT REPORTING

You must submit adverse experience reports in accordance with the adverse experience reporting requirements for licensed biological products (21 CFR 600.80) and you must submit distribution reports as described in 21 CFR 600.81. In addition to the reporting requirements in 21 CFR 600.80, you must submit adverse experience reports for graft rupture and anastomotic failure as 15-day expedited reports to the FDA Adverse Event Reporting System (FAERS). Graft rupture and anastomotic failure reports must be submitted as 15-day expedited reports for three years following the date of product licensure. For information on adverse experience reporting, please refer to the guidance for industry Providing Submissions in Electronic Format — Postmarketing Safety Reports at https://www.fda.gov/regulatory-information/search-fdaquidance-documents/providing-submissions-electronic-format-postmarketing-safetyreports and FDA's Adverse Event reporting System website at https://www.fda.gov/drugs/guestions-and-answers-fdas-adverse-event-reportingsystem-faers/fda-adverse-event-reporting-system-faers-electronic-submissions. For information on distribution reporting, please refer to the guidance for industry *Electronic* Submission of Lot Distribution Reports at https://www.fda.gov/vaccines-bloodbiologics/lot-release/lot-distribution-database-ldd.

PEDIATRIC REQUIREMENTS

Under the Pediatric Research Equity Act (PREA) (21 U.S.C. 355c), all applications for new active ingredients, new indications, new dosage forms, new dosing regimens, or new routes of administration are required to contain an assessment of the safety and effectiveness of the product for the claimed indication in pediatric patients unless this requirement is waived, deferred, or inapplicable.

We are deferring submission of your pediatric study until March 31, 2029 because the product is ready for approval for use in adults and the pediatric study has not been completed.

Your deferred pediatric study required under section 505B(a) of the Federal Food, Drug, and Cosmetic Act (FDCA) is a required postmarketing study. The status of this postmarketing study must be reported according to 21 CFR 601.28 and section 505B(a)(4)(C) of the FDCA. In addition, section 506B of the FDCA and 21 CFR 601.70 require you to report annually on the status of any postmarketing commitments or required studies or clinical trials.

Label your annual report as an **Annual Status Report of Postmarketing Requirements/Commitments** and submit it to the FDA each year within 60 calendar days of the anniversary date of this letter until all Requirements and Commitments subject to the reporting requirements under section 506B of the FDCA are released or fulfilled. This required study is listed below:

1. Conduct a prospective, multi-center, open-label study, to assess the safety and efficacy of SYMVESS in patients 17 years of age or younger who have reached Tanner Sexual Maturity Rating Stage 5, in the approved indication. The study will enroll a minimum of 10 patients who will be followed for a minimum of 1 year and will evaluate primary and secondary patency rate, and characterize the incidence of graft thrombosis, rupture, anastomotic failure, infection, limb amputation, and safety and tolerability.

Final Protocol Submission: March 31, 2025

Study Completion Date: December 31, 2028

Final Report Submission: June 30, 2029

Submit the protocol to your IND 16746, with a cross-reference letter to this BLA, STN BL 125812/0 explaining that this protocol was submitted to the IND.

Submit final study reports to this BLA, STN BL 125812/0. In order for your PREA PMR to be considered fulfilled, you must submit and receive approval of either an efficacy or a labeling supplement. For administrative purposes, all submissions related to this required pediatric postmarketing study must be clearly designated as **Required Pediatric Assessment**.

We are waiving the pediatric study requirement for pediatric patients ages 17 years of age or younger who have not reached Tanner Sexual Maturity Rating Stage 5 because necessary studies are impossible or highly impracticable. This is because of the availability of an autologous vessel, vessel size mismatch and rarity of extremity vascular trauma in pediatric patients.

POSTMARKETING REQUIREMENTS UNDER SECTION 505(o)

Section 505(o) of the Federal Food, Drug, and Cosmetic Act (FDCA) authorizes FDA to require holders of approved drug and biological product applications to conduct postmarketing studies and clinical trials for certain purposes, if FDA makes certain findings required by the statute (section 505(o)(3)(A), 21 U.S.C. 355(o)(3)(A)).

We have determined that an analysis of spontaneous postmarketing adverse events reported under section 505(k)(1) of the FDCA will not be sufficient to assess known serious risks of graft rupture, anastomotic failure, infection and thrombosis in patients with extremity vascular injury who have received SYMVESS for the approved indication.

Furthermore, the pharmacovigilance system that FDA is required to maintain under section 505(k)(3) of the FDCA is not sufficient to assess this serious risk.

Therefore, based on appropriate scientific data, we have determined that you are required to conduct the following study:

2. Conduct long-term observational study to further characterize the risk of graft failure and infection in patients with extremity vascular injury who have received SYMVESS for the approved indication. The study should evaluate a minimum of 100 patients for a minimum follow up period of 1 year and should evaluate the incidence of graft rupture, anastomotic failure, and thrombosis, and describe the incidence of limb amputation and death.

We acknowledge the timetable you submitted on December 13, 2024, which states that you will conduct this study according to the following schedule:

Final Protocol Submission: April 30, 2025

Study Completion Date: September 30, 2030

Final Report Submission: April 30, 2031

Please submit the protocol to your IND 16746, with a cross-reference letter to this BLA, STN BL 125812/0 explaining that this protocol was submitted to the IND. Please refer to the sequential number for each study/clinical trial and the submission number as shown in this letter.

Please submit final study reports to the BLA. If the information in the final study report supports a change in the label, the final study report must be submitted as a supplement to this BLA, STN BL 125812/0. For administrative purposes, all submissions related to these postmarketing studies required under section 505(o) must be submitted to this BLA and be clearly designated as:

- Required Postmarketing Correspondence under Section 505(o)
- Required Postmarketing Final Report under Section 505(o)
- Supplement contains Required Postmarketing Final Report under Section 505(o)

Section 505(o)(3)(E)(ii) of the FDCA requires you to report periodically on the status of any study or clinical trial required under this section. This section also requires you to periodically report to FDA on the status of any study or clinical trial otherwise undertaken to investigate a safety issue. In addition, section 506B of the FDCA and 21 CFR 601.70 require you to report annually on the status of any postmarketing commitments or required studies or clinical trials.

You must describe the status in an annual report on postmarketing studies for this product. Label your annual report as an **Annual Status Report of Postmarketing Requirements/Commitments** and submit it to the FDA each year within 60 calendar days of the anniversary date of this letter until all Requirements and Commitments subject to the reporting requirements of section 506B of the FDCA are fulfilled or released. The status report for each study should include:

- the sequential number for each study as shown in this letter;
- information to identify and describe the postmarketing requirement;
- the original milestone schedule for the requirement;
- the revised milestone schedule for the requirement, if appropriate;
- the current status of the requirement (i.e., pending, ongoing, delayed, terminated, or submitted); and,
- an explanation of the status for the study or clinical trial. The explanation should include how the study is progressing in reference to the original projected schedule, including, the patient accrual rate (i.e., number enrolled to date and the total planned enrollment).

As described in 21 CFR 601.70(e), we may publicly disclose information regarding these postmarketing studies on our website at http://www.fda.gov/Drugs/Guidance ComplianceRegulatoryInformation/Post-marketingPhaseIVCommitments/default.htm.

We will consider the submission of your annual report under section 506B of the FDCA and 21 CFR 601.70 to satisfy the periodic reporting requirement under section 505(o)(3)(E)(ii) provided that you include the elements listed in section 505(o) and 21 CFR 601.70. We remind you that to comply with section 505(o), your annual report must also include a report on the status of any study or clinical trial otherwise undertaken to investigate a safety issue. Failure to periodically report on the status of studies or clinical trials required under section 505(o) may be a violation of FDCA section 505(o)(3)(E)(ii) and could result in regulatory action.

POSTMARKETING COMMITMENTS SUBJECT TO REPORTING REQUIREMENTS UNDER SECTION 506B

We acknowledge your written commitment as described in your letter of July 29, 2024, as outlined below:

 Complete and submit the study report and dataset for Study CLN-PRO-V005, an open-label, single-arm study conducted in patients treated with SYMVESS as a vascular replacement or reconstruction in life or limbthreatening vascular trauma.

Final Protocol Submission: N/A

Study Completion Date: August 31, 2026

Final Report Submission: December 31, 2026

Please submit clinical protocols to your IND 16746 and a cross-reference letter to this BLA, STN BL 125812/0 explaining that this protocol was submitted to the IND.

If the information in the final study report supports a change in the label, the final study report must be submitted as a supplement. Please use the following designators to prominently label all submissions, including supplements, relating to these postmarketing study commitments as appropriate:

- Postmarketing Commitment Correspondence
- Postmarketing Commitment Final Study Report
- Supplement contains Postmarketing Commitment Final Study Report

For each postmarketing study subject to the reporting requirements of 21 CFR 601.70, you must describe the status in an annual report on postmarketing studies for this product. Label your annual report as an **Annual Status Report of Postmarketing Requirements/Commitments** and submit it to the FDA each year within 60 calendar days of the anniversary date of this letter until all Requirements and Commitments subject to the reporting requirements of section 506B of the FDCA are fulfilled or released. The status report for each study should include:

- the sequential number for each study as shown in this letter;
- information to identify and describe the postmarketing commitment;
- the original schedule for the commitment;
- the status of the commitment (i.e., pending, ongoing, delayed, terminated, or submitted); and,
- an explanation of the status including, for clinical studies, the patient accrual rate (i.e., number enrolled to date and the total planned enrollment).

As described in 21 CFR 601.70(e), we may publicly disclose information regarding these postmarketing studies on our website at http://www.fda.gov/Drugs/Guidance- ComplianceRegulatoryInformation/Post-marketingPhaseIVCommitments/default.htm.

POSTMARKETING COMMITMENTS NOT SUBJECT TO THE REPORTING REQUIREMENTS UNDER SECTION 506B

We acknowledge your written commitments as described in your letter of December 13, 2024 as outlined below:

4. Humacyte commits to conduct a shipping validation study to evaluate relevant critical quality attributes of SYMVESS following shipment in (b) (4) shipping conditions. Humacyte will submit the final study report by February 28, 2025.

Final Report Submission: February 28, 2025

5. Humacyte commits to submit ≥ 18-month leachables study data targeting specific compounds (b) (4) identified in additional extractables assessment requested by FDA, and additional method validation report (if found required) by January 31, 2025.

Final Report Submission: January 31, 2025

6. Humacyte commits to establish upper limits for the (b) (4)
(b) (4)
acceptance criteria used for final product release testing. The upper limits will be established based on data from a total of (b) (4)
(b) (4)
batches. Humacyte will provide a justification for the updated acceptance release criteria based on the collected information (i.e., data from at (b) (4)
batches) and submit a study report as a Prior Approval Supplement by September 30, 2025.

Prior Approval Supplement Submission: September 30, 2025

We request that you submit information concerning chemistry, manufacturing, and control postmarketing commitments and final reports to your BLA, STN BL 125812. Please refer to the sequential number for each commitment.

Please use the following designators to prominently label all submissions, including supplements, relating to these postmarketing study commitments as appropriate:

- Postmarketing Commitment Status Update
- Postmarketing Commitment Final Study Report
- Supplement contains Postmarketing Commitment Final Study Report

For each postmarketing commitment not subject to the reporting requirements of 21 CFR 601.70, you may report the status to FDA as a **Postmarketing Commitment – Status Update**. The status report for each commitment should include:

- the sequential number for each study as shown in this letter;
- the submission number associated with this letter;
- describe what has been accomplished to fulfill the non-section 506B PMC; and,
- summarize any data collected or issues with fulfilling the non-section 506B PMC.

When you have fulfilled your commitment, submit your final report as **Postmarketing**Commitment – Final Study Report or Supplement contains Postmarketing

Commitment – Final Study Report.

POST APPROVAL FEEDBACK MEETING

New biological products qualify for a post approval feedback meeting. Such meetings are used to discuss the quality of the application and to evaluate the communication process during drug development and marketing application review. The purpose is to learn from successful aspects of the review process and to identify areas that could benefit from improvement. If you would like to have such a meeting with us, please contact the Regulatory Project Manager for this application.

Sincerely,

Melissa Mendoza, JD Director Office of Compliance and Biologics Quality Center for Biologics Evaluation and Research 'Lola Fashoyin-Aje, MD, MPH Director Office of Clinical Evaluation Office of Therapeutic Products Center for Biologics Evaluation and Research